## PART A - NEW OPERATIONS

### A.1.1. SME Borrowers

| A.1.1. Fiscal number | A.1.2. SME name | A.1.3. Address | A.1.4. Postal Code | A.1.5. Place | A.1.6. Region | A.1.7. Country | A.1.8. Date of establishment (dd/mm/yyyy) | A.1.9. Sector (NACE code Level 2) | A.1.10. Number of employees at date of loan agreement | A1.11. Turnover | A.1.12. SME Total assets | A.1.13. SME Scoring (added) | Comments |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Optional* |

### A.2.1. Loans

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.2. SME Loan Currency | A.2.3. Purpose (nature) of financing | A.2.4. Investment amount | A.2.5. SME Loan amount committed | A.2.5.0. of which: working capital | A.2.5.1. SME Loan reference rate | A.2.5.2. SME Loan Interest Margin | A.2.6. SME Loan signature date | A.2.7. SME Loan maturity (months) | A.2.7.1. Grace period (months) | A.2.7.2. Final maturity date | A.2.8. Repayment frequency | A.2.9. Investment location (NUTS) | A.2.10. Priority theme | A.2.11. Territory type | A.2.12. GGE amount | A.2.13. Collateral value | A.2.13.1 of which tangible | A.2.13.2 of which intangible | Comments |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Optional* |

## PART B - LIST OF INCLUDED OPERATIONS

(disbursments, repayments, etc.)

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.2. SME Loan Currency | B.0 Date | B.0.1 D / R (Disbursment/Repayment) | B.1. SME Loan amount disbursed | B.1.1 SME loan reference rate (NUM) | B.1.2 Initial FX Rate | B.1.3 End of Disbursement period | B.2. SME Loan Principal Repayment | B.3. SME Loan Principal amount outstanding | B.4. SME Loan interest repayment | B.5. SME Loan Principal Repayment allocated to EIF (EUR) | B.5.1 SME Loan Interest Repayment allocated to EIF (EUR) | B.5.2 SME Reference Base Currency Base Rate (NUM) | B.5.3 Spot Rate |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* |

## PART C - DEFAULTED LOANS

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.2. SME Loan Currency | C.0. SME Loan amount (sum of disbursments) | C.1. SME Loan Default date | C.2. Outstanding amount of the Defaulted SME Loan | C.2.1. of which; principal | C.2.2. of which: interest | C.3. Loss Amount (EUR) | C.3.1 Initial FX Rate (weighted average) | C.3.2 interest lost on the Defaulted SME Loan |
|---|---|---|---|---|---|---|---|---|---|---|
| *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* (dd/mm/yyyy) | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* =C.2.1 x Risk Sharing Rate x C.3.2 | *Mandatory* Weighted average of the Initial FX Rate of each disbursment | *Mandatory* |

## PART D - RECOVERIES

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.2. SME Loan Currency | C.0. SME Loan amount (sum of disbursments) | D.1. Recovery date | D.2. Recovery amount | D.2.1 Recovery amount currency | D.2.1.2 of which: principal | D.2.2.3 of which: interest | D.3. Y | C.3.2 Initial FX Rate (weighted average) | D.3.1. Spot Rate |
|---|---|---|---|---|---|---|---|---|---|---|---|
| *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* (dd/mm/yyyy) | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* See section 9.3 (c ) in the Facility Agreement For any Recovery Amount not in Euro | *Mandatory* | *Mandatory* |

## PART E - EXPIRED LOANS

| A.1.1. Fiscal number | A.2.1. SME Loan reference | E.1. Expiry date |
|---|---|---|
| *Mandatory* | *Mandatory* | *Mandatory* (dd/mm/yyyy) |

## PART F - MODIFICATIONS

*Examples*

### A.2.7. Change of Loan maturity

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.7.Old Loan Maturity | A.2.7.New Loan Maturity |
|---|---|---|---|

### A.1.2., A.1.3., A.1.4., A.1.5., A.1.6., A.1.7. Change of SME Name, Address

| A.1.1. Fiscal number | A.1.2.Old SME Name | A.1.2.New SME Name | A.1.3.Old Address | A.1.3.New Address |
|---|---|---|---|---|

### A.1.1. Change of SME ID

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.1.1. New Fiscal number |
|---|---|---|

### A.2.1. Change of Loan reference

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.1. New SME Loan reference |
|---|---|---|

### A.1.1., A.2.1. Cancellation

| A.1.1. Fiscal number | A.2.1. SME Loan reference |
|---|---|

## PART G - Non conforming loans

| A.1.1. Fiscal number | A.2.1. SME Loan reference | A.2.2. SME Loan Currency | G.1. SME loan amount committed | G.2. SME Loan amount (sum of disbursments) | G.3. Loan amount principal repaid | G.4. Loan amount Interest repaid | G.5. Management fees paid |
|---|---|---|---|---|---|---|---|
| *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* | *Mandatory* (dd/mm/yyyy) | *Mandatory* | *Mandatory* |